



DISCOVER & DEVELOP GOLD & SILVER IN MEXICO

CSE: TOC | OTCQB: TCVNF | FSE: TV3



FORWARD LOOKING STATEMENTS

Statements in this corporate presentation contain forward looking information including expectations of future production and commodity prices, drilling and exploration plans, timing and amounts of capital expenditures and future expenditure levels. Readers are cautioned that assumptions used in the preparation of such information may prove to be incorrect. Events or circumstances may cause actual results to differ materially from those predicted, as a result of numerous known and unknown risks, uncertainties, and other factors, many of which are beyond the control of the TOCVAN Ventures Corp. (or the "Corporation" or "Company"). These risks include, but are not limited to: the risks associated with the mining industry, future exploration results, economic conditions in the countries and regions in which the Corporation conducts business, ability of the Corporation to implement its business strategy, ability of the Corporation to market its products, government regulations and the expenditures required to comply with them, commodity prices, interest and exchange rate changes, the outcome of current legal proceedings, and the availability of financing. Industry related risks include, but are not limited to: operational risks in exploration, development and production, delays or changes in plans, health and safety risks and the uncertainty of estimates and projections of costs and expenses. The reader is cautioned not to place undue reliance on any forward looking information. The Corporation undertakes no obligation to update or revise any forward looking statements except as required by applicable securities laws.

The information contained in this corporate presentation does not purport to be all inclusive or to contain all information that a prospective investor may require. Prospective investors are encouraged to conduct their own analyses and reviews of the Corporation and of the information contained in this corporate presentation. Without limitation, prospective investors should consider the advice of their financial, legal, accounting, tax and other advisors and such other factors that they consider appropriate in investigating and analyzing the Corporation.

RC chips and core samples were shipped for sample preparation to ALS Limited in Hermosillo, Sonora, Mexico and for analysis at the ALS laboratory in North Vancouver. The ALS Hermosillo and North Vancouver facilities are ISO 9001 and ISO/IEC 17025 certified. Gold was analyzed using 50-gram nominal weight fire assay with atomic absorption spectroscopy finish. Over limits for gold (>10 g/t), were analyzed using fire assay with a gravimetric finish. Silver and other elements were analyzed using a four-acid digestion with an ICP finish. Over limit analyses for silver (>100 g/t) were re-assayed using an ore-grade four-acid digestion with ICP-AES finish. Control samples comprising certified reference samples and blank samples were systematically inserted into the sample stream and analyzed as part of the Company's robust quality assurance / quality control protocol. Reported drill hole intervals are drilled widths and not true widths. True widths are estimated to be between 70-90% for Pilar results and 80 to 95% for Picacho results

Brodie A. Sutherland, CEO for Tocvan Ventures Corp. and a qualified person ("QP") as defined by Canadian National Instrument 43-101, has reviewed and approved the technical information contained in this presentation.



WHY INVEST IN TOC?

SIZABLE LAND POSITION

45 km²

Of Prospective Ground
Mexico's Top Mining State
Producing Neighbors
Brownfields
Large Target Areas

ACCESS & INFRASTRUCTURE

LOW COST

Fully Road Accessible
\$130/m All In Drilling
Year-Round Exploration
Fully Permitted for Drilling
Local Team of Experts

DISCOVERIES MADE

DERISKED

At Surface Au-Ag Oxide
Over 23,000m of Drilling
Open Pit Target
Bulk Sample
Excellent Recovery

FUTURE MILESTONES

DRILLING

Resource Estimate
PEA
Mine Permitting
Near Term Production
Continued Discovery

2024 CATALYSTS





TOCVAN'S **TRACK** **RECORD OF** **SUCCESS** BUILDS TOWARDS PRODUCTION & NEW DISCOVERY

HIGHLIGHTS

DRILLING (Oxide)

- 94.6m of 1.6 g/t Au and 9 g/t Ag
- 116.9m of 1.2 g/t Au and 7 g/t Ag
- 24.2m of 2.5 g/t Au and 73 g/t Ag
- 108.6m of 0.8 g/t Au and 3 g/t Ag
- 41.2m of 1.1 g/t Au and 4 g/t Ag
- 39.7m of 1.0 g/t Au and 2 g/t Ag

BULK SAMPLE

- 1.9 g/t Au Head Grade
- Successful Heap Leach (>62% Recovery)
- Doré Pour
- Rapid High Recovery Potential (>95% Recovery)



FUTURE CATALYSTS

**WE AIM TO
PRODUCE**

**TARGETING
LOW-COST
BULK TONNAGE
Au-Ag**



Q3 2023

Pilar: Final Bulk Sample Results
Continued MET Work



Q3 2023

Pilar: Expansion and Targeting
20x Land Position – Maiden Exploration



Q1 2024

Pilar: Infill and Expansion Drilling
Build towards Maiden Resource Estimate



Q1 2024

Pilar: Environmental and Permitting
Application for Mine Permit



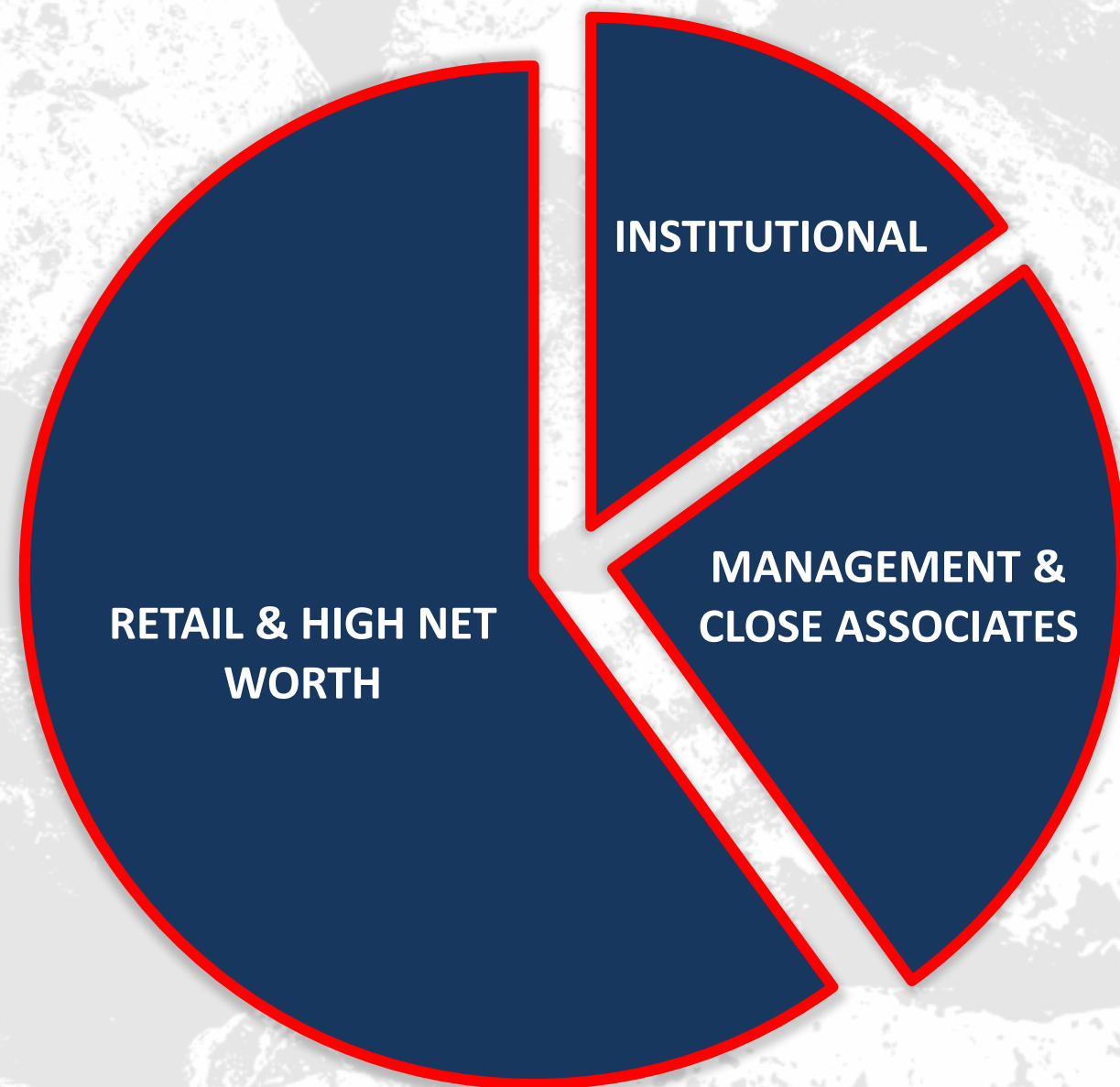
Q1 2024

Picacho: Drill Targeting
Follow-on Discovery plus 6km of Trend Untested



CORPORATE OVERVIEW

OUR SHAREHOLDERS
TOC | TCVNF | TV3



42.9 M

Shares Outstanding

\$1.0 M

Working Capital

9.5 M

Warrants; Weighted Avg. Price, \$1.15

2.9 M

Options; Weighted Avg. Price, \$0.59



TEAM TOCVAN



BRODIE SUTHERLAND
PRESIDENT & CEO
GEOLOGIST
+17 years in Mining & Exploration



RALPH WINTERMANTEL
DIRECTOR



RODRIGO CALLES-MONTIJO
DIRECTOR
GEOLOGIST
+35 years in Mining & Exploration



LUIS MANUEL ARROYO DOMINGUEZ
DIRECTOR
MINE ENGINEER
+48 years in Mining & Exploration



YANA SILINA
CFO



GREG BALL
DIRECTOR

TECHNICAL TEAM

ISAAC ORTEGA CARMONA
PROJECT MANAGER

DR. RAUL LUGO
STRUCTURAL GEOLOGIST

RENEE NAVARRO
PROJECT GEOLOGIST

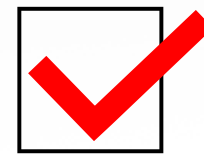
MARCO FUENTES
GEOLOGIST- GIS/ DATA MANAGER

INVESTOR RELATIONS

THE HOWARD GROUP
TYLER MUIR

MINE-FRIENDLY.
EXCELLENT
INFRASTRUCTURE
WITH LOCAL
EXPERTISE

SONORA, MEXICO



MINE-FRIENDLY JURISDICTION

Mexico's largest gold and copper producer. Host to numerous open-pit and underground mines



FULLY ROAD ACCESSIBLE

Both Projects are within 2.5hr drive from the City



LOCAL EXPERTISE & LOCAL RESOURCES

Team is built of Local Experts Utilizing Local Service Companies with Track Records of Success



LOW-COST & AT SURFACE DEPOSITS

Focused on near surface, bulk tonnage, heap leachable deposits with low capex and opex requirements



CLEAR PERMITTING PATH

Drill Permits in hand. Permitting for Development is straight forward with quick timeline



TOCVAN VENTURES
CORP.

PROJECTS

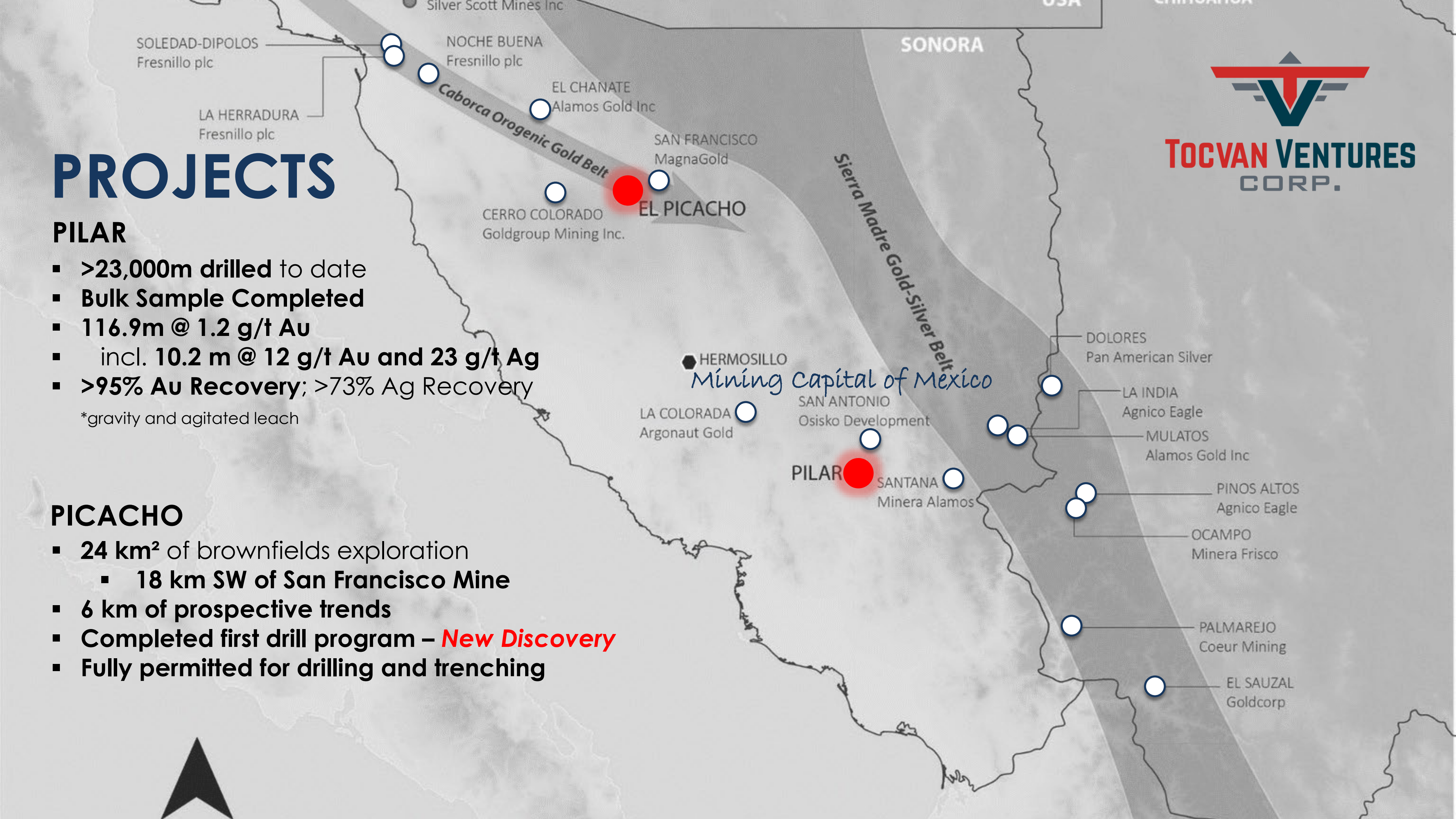
PILAR

- >23,000m drilled to date
- Bulk Sample Completed
- 116.9m @ 1.2 g/t Au
- incl. 10.2 m @ 12 g/t Au and 23 g/t Ag
- >95% Au Recovery; >73% Ag Recovery

*gravity and agitated leach

PICACHO

- 24 km² of brownfields exploration
 - 18 km SW of San Francisco Mine
- 6 km of prospective trends
- Completed first drill program – **New Discovery**
- Fully permitted for drilling and trenching



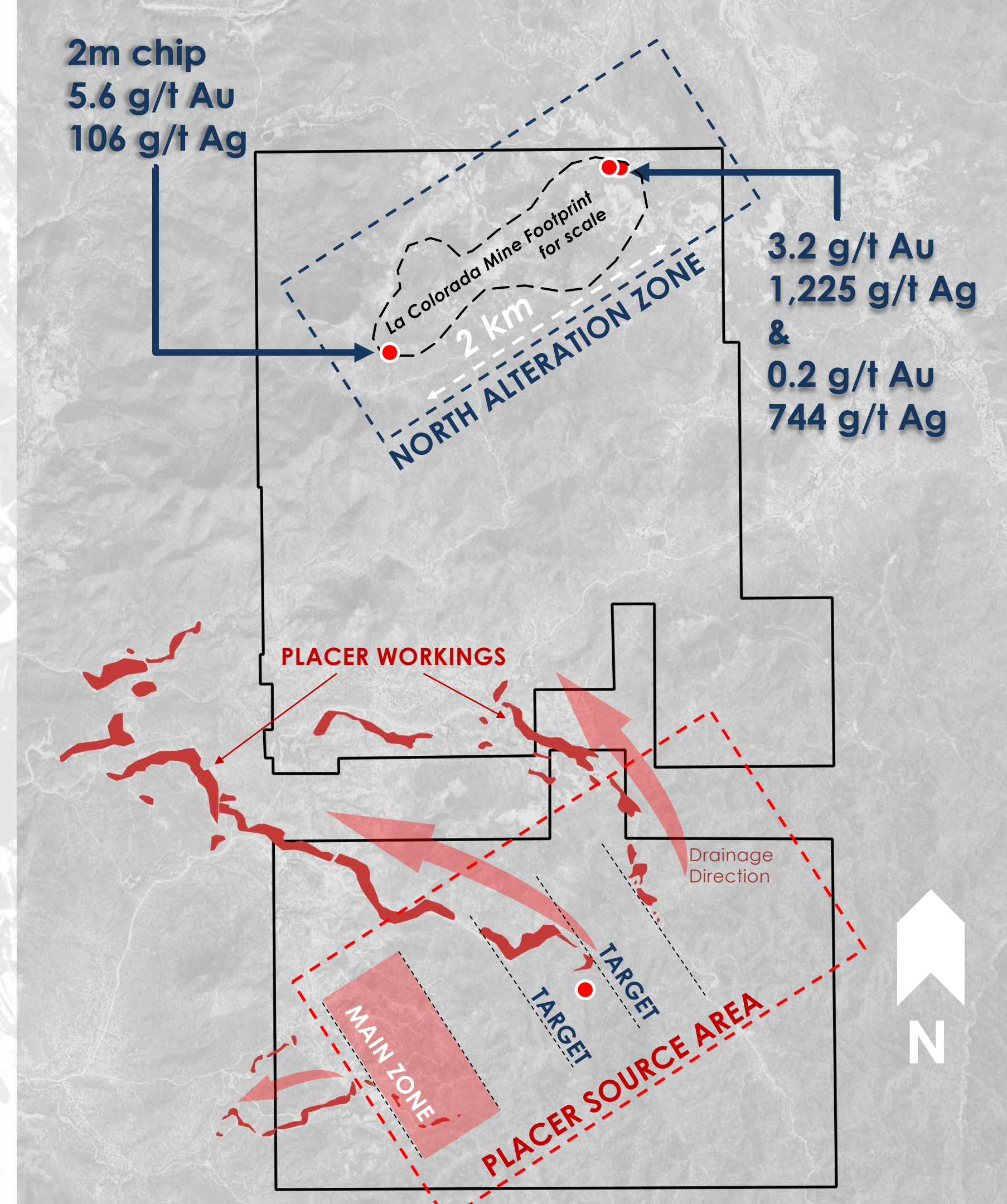


BIG AREA BIG TARGETS

MAIN ZONE
1.2 km x 1km
23,000m of drilling/ bulk sample

NORTH ALTERATION ZONE
3.3 km x 1.5 km
New Surface Discoveries

PLACER TARGET
3 km x 2 km
Unexplored Potential for Source

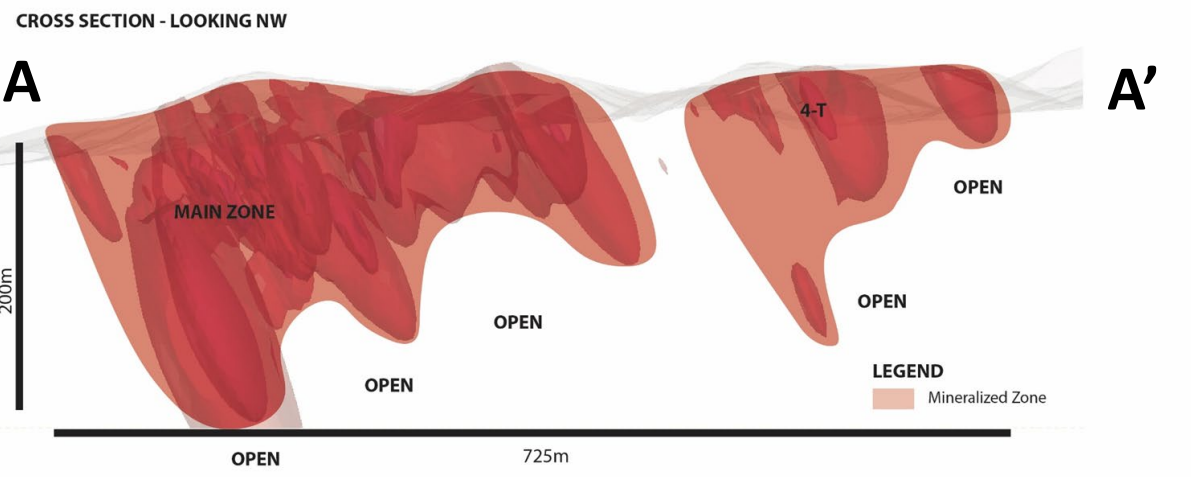
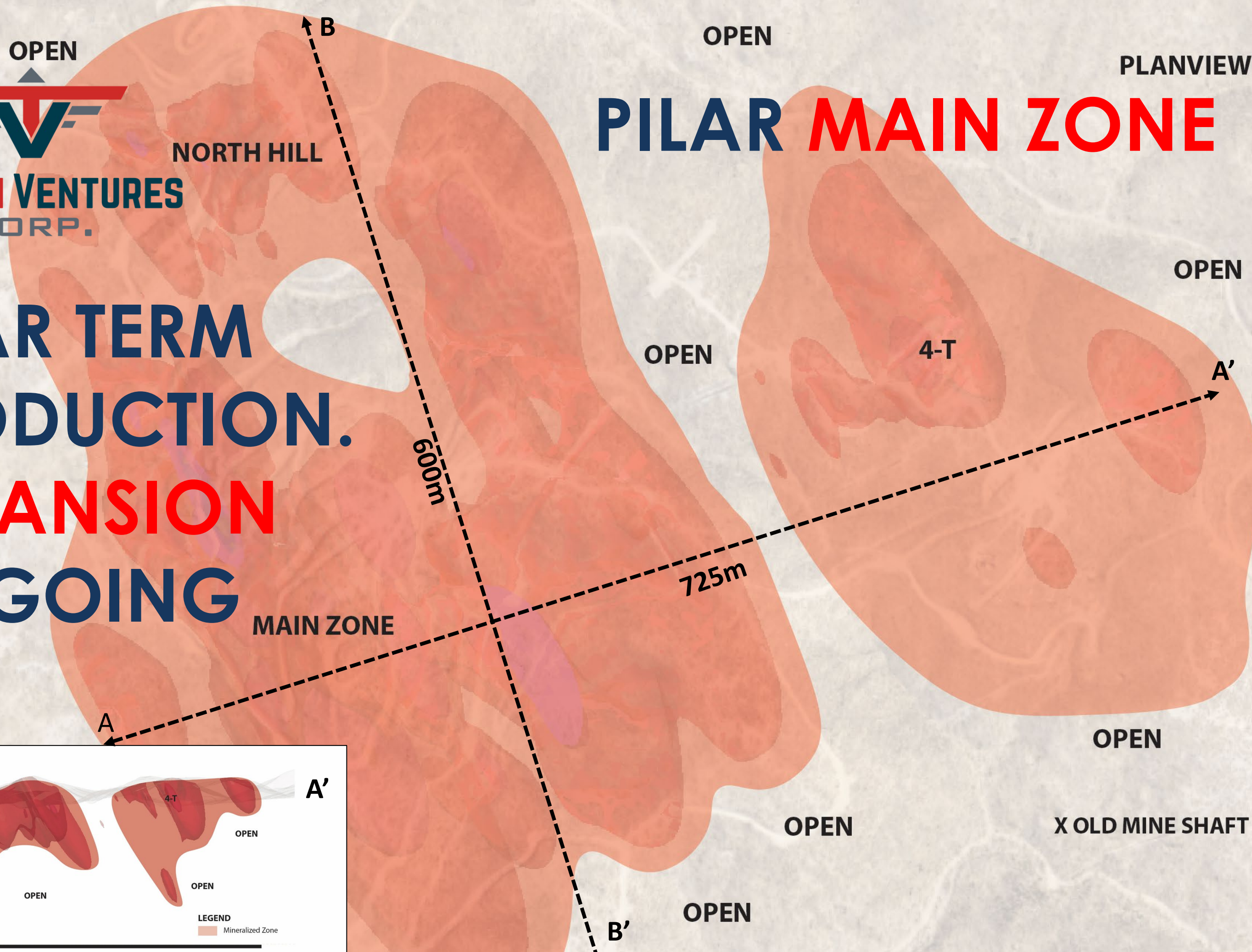




PLANVIEW - NORTH UP

PILAR MAIN ZONE

NEAR TERM PRODUCTION. EXPANSION ONGOING

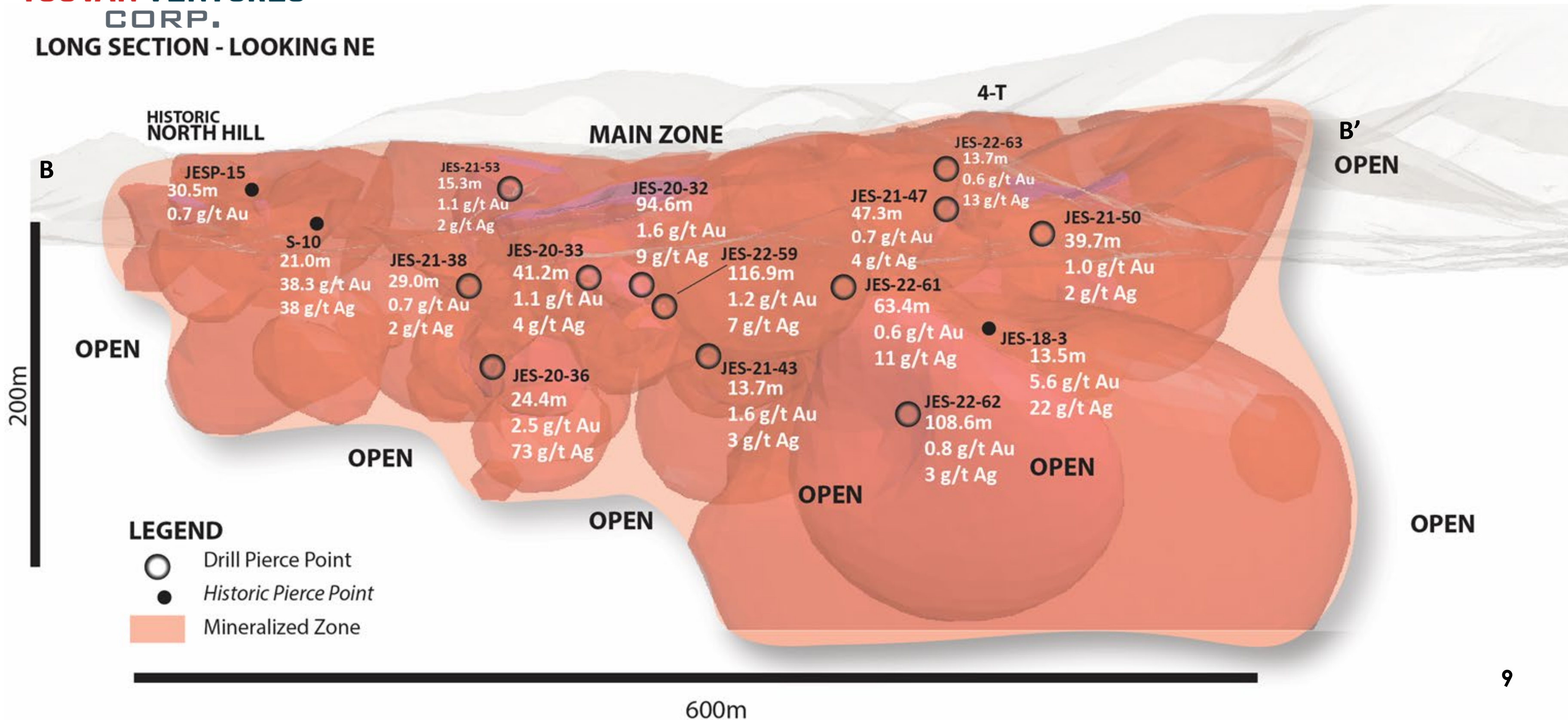




TOCVAN VENTURES
CORP.

LONG SECTION - LOOKING NE

PILAR MAIN ZONE



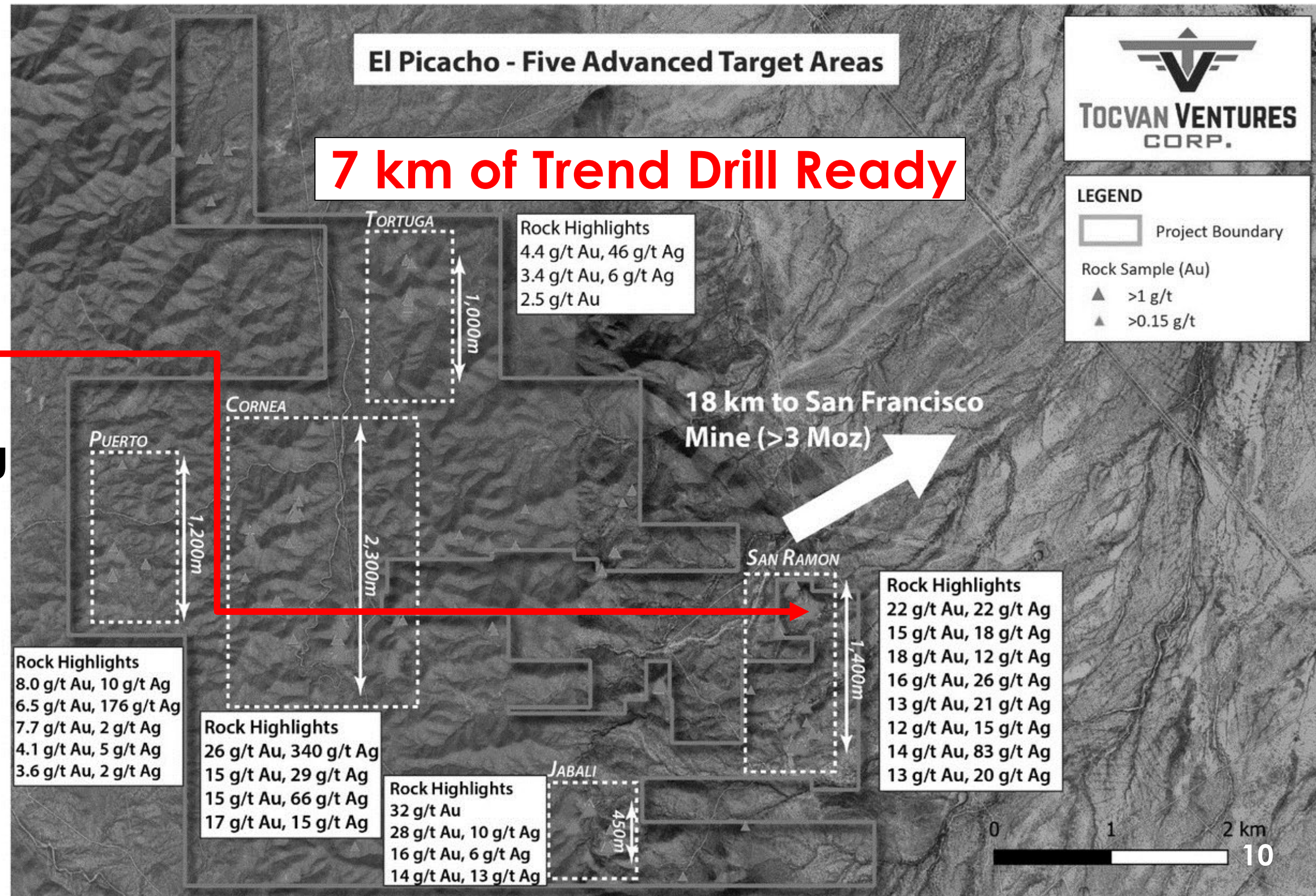
PICACHO GOLD-SILVER

DISCOVERY

San Ramon

44.2m @ 0.6 g/t Au incl.,
12.2 m @ 2 g/t Au and 7 g/t Ag

MULTI-MILLION OUNCE POTENTIAL





REGIONAL COMPARABLE

MINERA ALAMOS (MAI)
MARKET CAP: \$140 MM CAD
SHARES ISSUED: 460 MM
SANTANA MINE

- CAPEX: \$10 MM
- Produced to Date: 15k oz
- Avg. Grade: 0.65 g/t Au
- Recovery: Avg. 75% Heap Leach
- Deposit Size: 198,000oz M&I
 - Dimensions Nicho Zone:
 - (L) 225m x (W) 200m x (D) 80m
- Best Drill Intercepts (Nicho):
 - 160m @ 1.0 g/t Au
 - 248m @ 0.6 g/t Au
 - 29m @ 1.8 g/t Au
- Total Drilling to Date: 40,191m

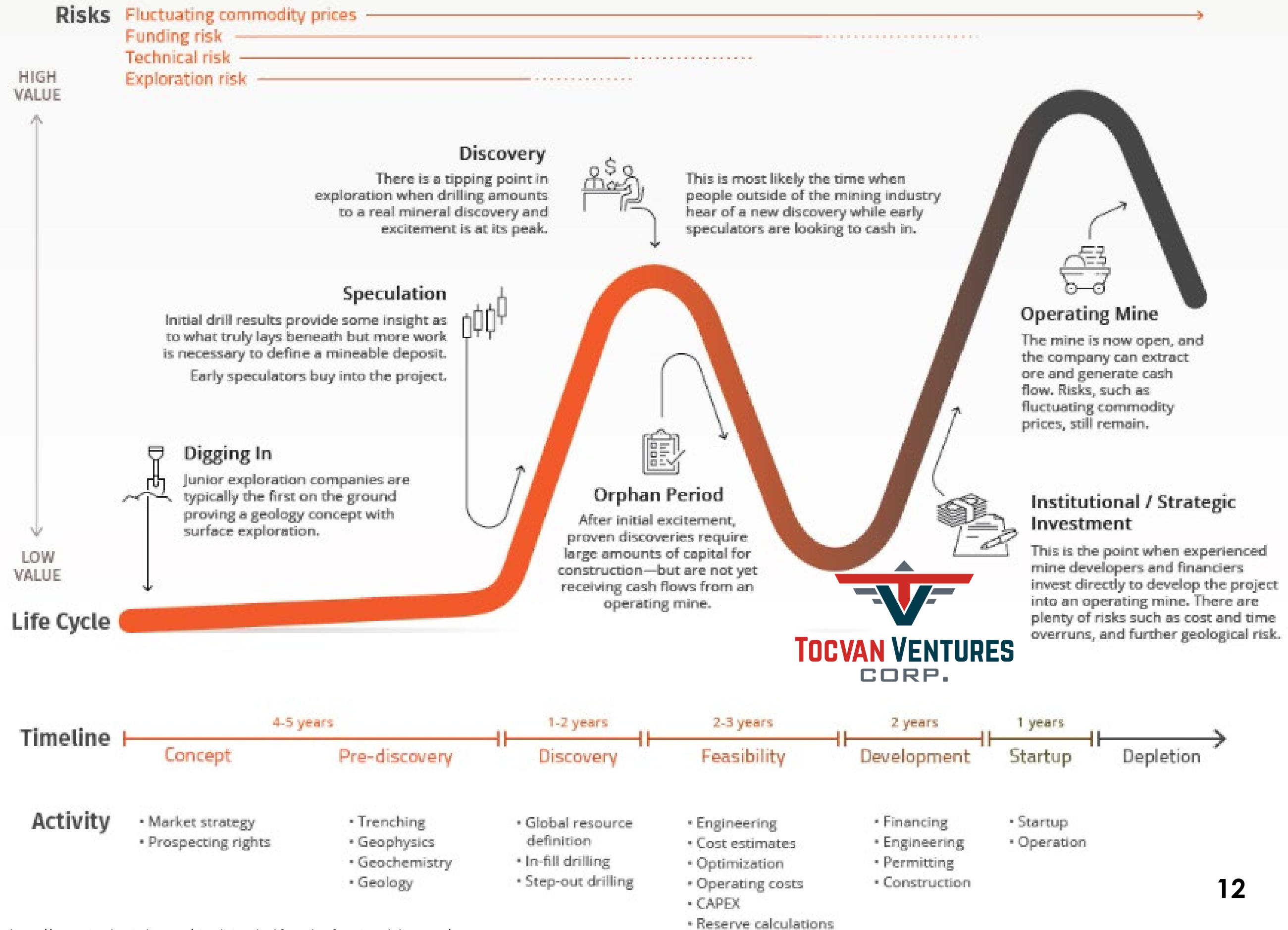
Information derived from 2023 NI 43-101 technical report on the Santana Project

TOCVAN (TOC)
MARKET CAP: \$16 MM CAD
SHARES ISSUED: 43MM
PILAR PROJECT

- Avg. Grade (Bulk Sample): 1.9 g/t Au and 7 g/t Ag
- Recovery: 62% Heap Leach; >95% Gravity + Leach
- Deposit Size: MRE Planned for Q4 2024
 - Dimensions Main Zone:
 - (L) 600m x (W) 700m x (D) 150m
- Best Drill Intercepts (Main Zone):
 - 117m @ 1.2 g/t Au and 7 g/t Ag
 - 109m @ 0.8 g/t Au and 3 g/t Ag
 - 24m @ 2.5 g/t Au and 73 g/t Ag
- Total Drilling to Date: 23,000m

SET FOR NEXT STAGE OF GROWTH

The Lifecycle of a Mineral Discovery





SUMMARY



TOP MINING JURISDICTION

#1 for Exploration Investment in Latin America



LOCAL EXPERTISE & DEVELOPMENT TEAM

Skilled Local Technical Staff with Track Record of Success



PRODUCTION & DISCOVERY POTENTIAL

Near Term Production Potential at Pilar; Discovery Potential Over 45km² at Pilar and Picacho



MAJOR CATALYSTS

Consistent Material News Flow Through Drilling and Advancement Towards Development



SHARE STRUCTURE & FUNDING

Excellent Share Structure with Strong Financial Support



NEXT STEPS



COMPLETE LAND ACQUISITION
Consolidate Pilar District



AGGRESSIVE DRILL TARGETING
Identify Expansion Area Targets



MINE DEVELOPMENT PERMITTING
Complete environmental and community engagement for mine development application



RESOURCE DEFINITION DRILLING
Build out the most robust maiden resource estimate for Pilar district



CONSTRUCTION DECISION
Our key focus is to reach a construction decision at Pilar as quickly as possible



THANK YOU

CONTACT US

CSE: TOC | OTCQB: TCVNF | FSE: TV3

TOCVAN VENTURES CORP.

Brodie A. Sutherland

Phone: 1 403 829 9877

Email: bsutherland@tocvan.ca



**TOCVAN VENTURES
CORP.**